



**PART 2B OF FORM ADV:  
BROCHURE SUPPLEMENT**

**John Ryan D. Planas, Jr.**

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**SUPERVISION**

Donna L. Talley  
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This Brochure Supplement provides information about John Ryan D. Planas, Jr. that is an accompaniment to the Disclosure Brochures and Forms CRS for our firm, Cambridge Investment Research Advisors, Inc (CIRA) and affiliated broker-dealer, Cambridge Investment Research, Inc. (CIR). You should have received all of these together as a complete disclosure packet. If you did not receive our Disclosure Brochures or Forms CRS or if you have questions about this Brochure Supplement for John Ryan D. Planas, Jr, you are welcome to contact us through the information listed to the left.

Additional information about John Ryan D. Planas, Jr. is available on the SEC website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). Please be aware that not all states require registration and therefore your Financial Professional may not show up on the SEC website.

**John Ryan D. Planas, Jr.**

CRD#: 6469593  
Year of Birth: 1990

**EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

**Education**

University of Nevada, Las Vegas, Major in Economics, Minor in Business Law, 2008 - 2012

**Business Background**

Investment Advisor Representative, Cambridge Investment Research Advisors, Inc.,  
June 2022 To Present

Registered Representative, Cambridge Investment Research, Inc.,  
July 2020 To Present

Registered Representative, Park Avenue Securities,  
September 2019 To June 2020

Registered Representative, Guardian Life Insurance Company,  
July 2019 To June 2020

Unemployed, Unemployed,  
January 2018 To July 2019

Registered Representative, NYLIFE Securities LLC,  
August 2017 To January 2018

Agent, New York Life Insurance Co,  
March 2015 To January 2018

## **DISCIPLINARY INFORMATION**

John Ryan D. Planas, Jr has no legal or disciplinary events to report.

There are certain business activities in which a financial professional can engage that present potential conflicts of interest. If applicable, additional disclosure relevant to your Financial Professional's outside business activities are outlined below. Please note that these are potential conflicts of interest and it is your Financial Professional's fiduciary duty to act in your best interest. If you have any questions about the disclosures please ask your Financial Professional as this is an opportunity to better understand your relationship and your Financial Professional's activities.

## **ADDITIONAL COMPENSATION**

In addition to the description of other business activities outlined above, some Financial Professionals receive additional benefits from CIRA when assets are held through investment management platforms offered by CIRA, which may include CIRA's WealthPort program (also described in CIRA's Disclosure Brochure). The benefits received are in addition to the advisory fees received by your Financial Professional for serving as the investment advisor representative to the client's account. These benefits include but are not limited to increased payout on portion of their investment advisory fees, discounts on performance reporting software and participation in conferences.

Certain product sponsors provide your Financial Professional with economic benefits as a result of your Financial Professional's recommendation or sale of the product sponsors' investments. The economic benefits received can include but are not limited to, financial assistance or the sponsorship of conferences and educational sessions, marketing support, incentive awards, payment of travel expenses, and tools to assist your Financial Professional in providing various services to clients. These economic benefits may be received directly by your Financial Professional or indirectly through CIRA and/or CIR who have entered into specific arrangements with product sponsors. These economic benefits could influence your Financial Professional to recommend certain products/programs over others. Please review the CIRA and Cambridge Revenue Sharing Disclosure located at [www.joincambridge.com](http://www.joincambridge.com) for further information. It is also available upon request.

Your Financial Professional's investment advisory activities are supervised by Donna L. Talley. Donna L. Talley monitors the recommendations provided by your Financial Professional and any transactions that are executed in your advisory accounts. Supervision is conducted through electronic reporting as well as personal communications and visits with your Financial Professional.